

September 4, 2020

National Stock Exchange of India Ltd. (Symbol: INDUSINDBK)

BSE Ltd. (Scrip Code: 532187)

India International Exchange (Scrip Code: 1100027)

Singapore Stock Exchange

Luxembourg Stock Exchange

Dear Sir / Madam,

Subject: Allotment of Equity Shares on Preferential Basis

We hereby inform that pursuant to the Resolution passed by the Shareholders of the Bank in the Extraordinary General Meeting held on August 25, 2020, on issuance of Equity Shares on Preferential Basis to Non-Qualified Institutional Buyers (Non-QIBs), the Finance Committee of the Board of Directors of the Bank at its meeting held today, September 4, 2020, has approved the allotment of 1,51,17,477 (One crore, Fifty-one lakhs, Seventeen thousand, Four hundred and Seventy-seven) equity shares of face value of INR 10 each ("**Equity Share**"), at a price of INR 524 (Indian Rupees Five hundred and twenty-four only) per Equity Share (including premium of INR 514 (Indian Rupees Five hundred fourteen only) per Equity Share, on preferential basis, for aggregate consideration of INR 792,15,57,948 (Indian Rupees Seven hundred ninety-two crores, Fifteen lakhs, Fifty-seven thousand, Nine hundred and forty-eight only) in the following manner:

S. No.	Name of Allottees	Category	Number of shares allotted
1.	IndusInd International Holdings Ltd	Non-QIB -Promoter	94,13,661
2.	Hinduja Capital Limited	Non-QIB - Non- Promoter	57,03,816

Consequently, the issued, subscribed and paid-up equity share capital of the Bank stands increased from the present level of INR 741,19,58,060 (divided into 74,11,95,806 equity shares of face value of INR 10 each) to INR 756,31,32,830 (divided into 75,63,13,283 equity shares of face value of INR 10 each).



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CIN: L65191PN1994PLC076333

We also draw a reference to our letter dated September 2, 2020, wherein we had informed that the Finance Committee of the Board of Directors of the Bank had approved the allotment of 4,76,29,768 (Four Crores, Seventy-Six Lakhs, Twenty-Nine Thousand, Seven Hundred and Sixty-Eight) equity shares of face value of INR 10 each ("Equity Share") at a price of INR 524 (Indian Rupees Five Hundred and Twenty Four) per Equity Share (including a premium of INR 514 (Indian Rupees Five hundred and Fourteen) per Equity Share) on a preferential basis, to a set of five Qualified Institutional Buyers (listed in the table below) for an aggregate consideration of INR 2495,79,98,432 (Indian Rupees Two Thousand Four Hundred and Ninety-Five Crores, Seventy Nine Lakhs, Ninety Eight Thousand, Four Hundred and Thirty Two).

S.No.	Name of Allottees	Category	Number of shares allotted
1.	Route One Offshore Master Fund, L.P.	Non-Promoter – Foreign Portfolio Investor	1,06,93,264
2.	Route One Fund I, L.P.	Non-Promoter – Foreign Portfolio Investor	71,59,788
3.	ICICI Prudential Life Insurance Company Limited	Non-Promoter – Insurance Company	1,62,21,374
4.	Tata Investment Corporation Limited	Non-Promoter – NBFC registered with RBI	57,25,190
5.	AIA Company Limited	Non-Promoter – Foreign Portfolio Investor	78,30,152

Post the allotment of Equity Shares to Non-QIBs today, the Bank has completed the Preferential Issue to QIBs and Non-QIBs, of 6,27,47,245 (Six Crores Twenty Seven Lakhs, Forty Seven Thousand and Two Hundred Forty Five) equity shares for an aggregate consideration of INR 3287,95,56,380 (INR Three Thousand Two Hundred Eighty Seven Crores, Ninety Five Lakhs, Fifty Six Thousand, Three Hundred and Eighty), as approved by the Shareholders at their meeting held on August 25, 2020.

This disclosure is being made pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of this letter is being hosted on the Bank's website at www.indusind.com

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited


Haresh Gajwani
Company Secretary
M. No. A18225