

September 2, 2020

**National Stock Exchange of India Ltd. (Symbol: INDUSINDBK)**  
**BSE Ltd. (Scrip Code: 532187)**  
**India International Exchange (Scrip Code: 1100027)**  
**Singapore Stock Exchange**  
**Luxembourg Stock Exchange**

Dear Sir / Madam,

**Subject: Allotment of Equity Shares on Preferential Basis**

We hereby inform that, pursuant to the Resolution passed by the Shareholders of the Bank in the Extraordinary General Meeting held on August 25, 2020 on issuance of Equity Shares on Preferential Basis to Qualified Institutional Buyers (QIBs), the Finance Committee of the Board of Directors of the Bank at its meeting held today, i.e., September 2, 2020, approved the allotment of 4,76,29,768 (Four Crores, Seventy-six Lakhs, Twenty-nine Thousand, Seven Hundred and Sixty-eight) equity shares of face value of INR 10 each (“Equity Share”) at a price of INR 524 (Indian Rupees Five Hundred and Twenty Four) per Equity Share (including a premium of INR 514 (Indian Rupees Five hundred and Fourteen) per Equity Share) on a preferential basis, for an aggregate consideration of INR 2495,79,98,432 (Indian Rupees Two Thousand Four Hundred and Ninety-Five Crores, Seventy Nine Lakhs, Ninety Eight Thousand, Four Hundred and Thirty Two) in the following manner:

S.No.	Name of Allottees	Category	Number of shares allotted
1.	Route One Offshore Master Fund, L.P.	Non-Promoter – Foreign Portfolio Investor	1,06,93,264
2.	Route One Fund I, L.P.	Non-Promoter – Foreign Portfolio Investor	71,59,788
3.	ICICI Prudential Life Insurance Company Limited	Non-Promoter – Insurance Company	1,62,21,374
4.	Tata Investment Corporation Limited	Non-Promoter – NBFC registered with RBI	57,25,190
5.	AIA Company Limited	Non-Promoter – Foreign Portfolio Investor	78,30,152

Consequently, the issued, subscribed and paid-up equity share capital of the Bank stands increased from the present level of INR 693,56,60,380 (divided into 69,35,66,038 equity shares of face value of INR 10 each) to INR 741,19,58,060 (divided into 74,11,95,806 equity shares of face value of INR 10 each).



**One India Bulls Center Office:** IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841, S. B. Marg, Elphinstone Road (W), Mumbai 400 013, India Tel: (022) 24231950

**Registered Office:** 2401 Gen. Thimmayya Road, Pune 411 001, India  
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
CIN: L65191PN1994PLC076333

This disclosure is being made pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of this letter is being hosted on the Bank's website at [www.indusind.com](http://www.indusind.com)

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For IndusInd Bank Limited**

  
**Haresh Gajwani**  
**Company Secretary**  
**M.No.A18225**