

February 25, 2022

**The Asst. Vice President  
Listing Department  
National Stock Exchange of India Ltd.  
Mumbai – 400 051**

**The Deputy General Manager  
Corporate Relationship Dept.  
BSE Ltd.  
Mumbai – 400 001**

**Chief Regulatory Officer,  
India International Exchange.  
Gandhinagar – GJ 382355  
Scrip Code : 1100027**

**Madam / Dear Sir,**

**Subject: Exercise of Call Option by the Bank on the Perpetual Debt through Basel III Compliant Additional Tier 1 bonds (9.50%) (“Bonds”) of Rs. 10 Lakh each at par which were issued on March 22, 2017 under the ISIN INE095A08066.**

This is in continuation to our letter dated February 22, 2022, wherein it was intimated that the Bank will be exercising call option in respect of Perpetual Additional Tier 1 Bonds issued on March 22, 2017 at its Fifth anniversary (first call option date) on March 22, 2022.

A copy of the notice dated February 24, 2022 sent to the Bondholders intimating the Bank’s exercise of call option on Additional Tier 1 bonds is enclosed.

The above-mentioned Bonds are listed on the National Stock Exchange of India Limited.

In compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the above information is being hosted on the Bank’s website at [www.indusind.com](http://www.indusind.com)

You are requested to kindly take the above information on record and bring this to the notice of all concerned.

Thanking you,

Yours faithfully,  
**For IndusInd Bank Limited**

**Girish Koliyote  
Company Secretary**



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Gharkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

**Registered Office:** 2401 Geri, Thimmayya Road, Pune 411 001, India  
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
CIN: L65191PN1994PLC076333

**INDUSIND BANK LIMITED**

CIN: L65191PN1994PLC076333

Registered Office: 2401, Gen. Thimmayya Road, Pune – 411 001, Maharashtra, India.

Secretarial & Investor Services: 731, Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (East), Mumbai – 400 093

Tel: +91 22-66412200, E-mail: investor@indusind.com; Website: www.indusind.com

Dear Eligible Bondholders,

February 24, 2022

Beacon Trusteeship Limited,  
4C&D, Siddhivinayak Chambers, Gandhi Nagar,  
Opp. MIG Club, Bandra (East),  
Mumbai – 400 051.  
("Debenture Trustee")

Link Intime India Pvt Limited,  
C-13, Kantilal Estate,  
Pannalal Silk Mills Compound,  
Bhandup (W).  
Mumbai – 400 078.  
("Registrar and Transfer Agent")

**Sub.: Notice for Exercise of Call Option/Record date/Payment date by the Bank on the Perpetual Debt through Basel III Compliant Additional Tier 1 bonds (9.50%) ("Bonds") of Rs. 10 Lakh each at par which were issued on March 22, 2017 under the ISIN INE095A08066.**

In accordance with the terms and conditions of the issue of the above Bonds, INDUSIND BANK LIMITED (the Bank) hereby give notice of exercising the Call Option on the said Bonds on March 22, 2022. The details of the Call Option are as under:

| Nature of Bonds | ISIN         | Date of Issue | Call Option date | Issue Size (Rs.in Crores) | Record date |
|-----------------|--------------|---------------|------------------|---------------------------|-------------|
| AT1 Bonds       | INE095A08066 | 22-03-2017    | 22-03-2022       | 1,000.00                  | 07-03-2022  |

Kindly note that interest on your holding of IndusInd Bank AT1 Bonds within the demat account shall be paid only up to March 21, 2022 at the applicable coupon along with the principal amount to the Bond Holders name appears in the Beneficiary position as on March 07, 2022 (the Record Date).

The Bank has obtained necessary approval from the appropriate authority for exercising the Call Option.

The Bonds shall be taken as discharged on payment of interest and call option amount by the Bank as aforesaid. Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option exercise date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. The liability of the Bank shall stand extinguished in all respects upon dispatching / remitting the amount in respect of the bonds.

Thanking You,

Yours faithfully.

For INDUSIND BANK LIMITED

Sd/-  
Girish Koliyote  
Company Secretary.



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