

May 28, 2020

National Stock Exchange of India Ltd. (Symbol: INDUSINDBK)

BSE Ltd. (Scrip Code: 532187)

India International Exchange (Scrip Code: 1100027)

Madam / Dear Sir,

**Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

In compliance with the aforesaid Regulation, we hereby confirm that, during the Financial Year 2019-20, the Bank has submitted to the Debenture Trustee all the documents and the intimations as required in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

A copy of this letter is being hosted on the Bank's website at www.indusind.com

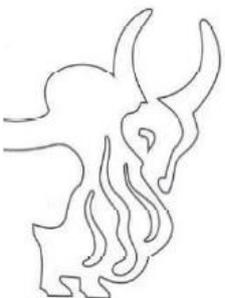
We request you to take the above information on record.

Thanking you,

Yours faithfully,

For IndusInd Bank Limited

**Haresh Gajwani
Company Secretary**



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