

May 12, 2023

**The Asst. Vice President
Listing Department
National Stock Exchange of India
Ltd.**

Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra–Kurla Complex
Bandra (East),
Mumbai – 400 051

The Deputy General Manager

**Corporate Relationship Dept.
BSE Ltd.**

1st Floor, New Trading Ring

Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Subject :In Compliance of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613
Dated 10.08.2021, we annex periodical information in prescribed format
Annex-XIV-B

Madam / Dear Sir,

With reference to the captioned subject, we enclose herewith the disclosure in the prescribed format viz. Annex. - XIV-B of the Operational Circular.

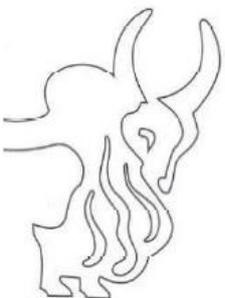
This is for your information and record

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited

**Anand Kumar Das
Company Secretary**



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Gharkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333

1. Listing Details:

Sr.No	ISIN	Allotment Date	Listing date on NSE	Listing Quantity	First Issue/Further Issue	Exchange
1	INE095A08058	09-12-2016	08/12/2016	15000	First Issue	NSE
2	INE095A08082	28-03-2019	27/03/2019	14899	First Issue	NSE
3	INE095A08090	29-10-2021	26/10/2021	2800	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

NSE: <https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date:

Sr.No	ISIN	Record date	Interest /Redemption	Date of Payment of Interest /Redemption
1	INE095A08090	14/10/2022	Interest	29/10/2022
2	INE095A08058	24/11/2022	Interest	09/12/2022
3	INE095A08082	13/03/2023	Interest	28/03/2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Rating action (new, upgrade , downgrade and reaffirm)	Date of credit rating (DD-MM-YY)	Verification status of CRAs(Verified / not verified)	Date of verification
1	INE095A08058	India Ratings & Research Private Limited	AA+(Reaffirmed)	23/06/2022	Verified	24/06/2022
		CRISIL Limited	AA+ (Reaffirmed)	29/07/2022	Verified	01/03/2022
2	INE095A08082	India Ratings & Research Private Limited	AA(Reaffirmed)	23/06/2022	Verified	24/06/2022
		CRISIL Limited	AA (Reaffirmed)	29/07/2022	Verified	28/03/2022
3	INE095A08090	India Ratings & Research Private Limited	AA+(Reaffirmed)	23/06/2022	Verified	24/06/2022
		CRISIL Limited	AA+ (Reaffirmed)	29/07/2022	Verified	29/10/2021

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Rating action (new, upgrade, downgrade and reaffirm)	Date of credit rating (DD-MM-YY)	Verification status of CRAs(Verified / not verified)	Date of verification
1	INE095A08058	India Ratings & Research Private Limited	AA+	07/12/2016	Verified	12/12/2016
		CRISIL Limited	AA+	07/12/2016	Verified	19/12/2016
2	INE095A08082	India Ratings & Research Private Limited	AA	20/03/2019	Verified	29/03/2019
		CRISIL Limited	AA	20/03/2019	Verified	28/03/2019
3	INE095A08090	India Ratings & Research Private Limited	AA+	23/08/2021	Verified	24/06/2021
		CRISIL Limited	AA+	13/10/2021	Verified	29/10/2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made – yes

b) Details of interest payments:

ISIN	Issue Size (Rs. in crore)	Interest Amount to be paid on Due date (Rs. in crores)	Frequency – quarterly/monthly	Change in frequency of payment(if any)	Details of such change	Interest payment record date	Due date for Interest payment	Actual date of interest payment	Amount of interest paid(Rs. in crores)	Date of last interest payment	Reason for non-payment /delay in payment
INE095A08090	2800	Rs. 227.08	Annually	NA	NA	14/10/2022	29/10/2022	29/10/2022	Rs.227.08	The Bonds were issued on October 29, 2021 by the Bank with frequency as annually. Hence First Interest is payable on October 29,2022	N.A
INE095A08058	1500	Rs.114	Annually	NA	NA	24/11/2022	09/12//2022	09/12/2022	Rs.114.00	09/12/2021	N.A
INE095A08082	1489.90	Rs.156.44	Annually	NA	NA	13/03/2023	28/03/2023	28/03/2023	Rs.156.44	28/03/2022	N.A

c) Details of redemption payments:

ISIN	Type of redemption (Full/partial)	If partial redemption, then	If redemption is based on quantity, specify, whether on	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any) record date	Quantity redeemed (no of NCDs)	Due date for redemption /maturity	Actual Date for redemption	Amount redeemed (in crore)	Outstanding Amount	Date of last Interest Payment
Nil												

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: -

Nature of Issue	Issue Size (Rs. in crores)	Due date of Interest / Redemption	Actual payment date details	Default details	Verification status of debenture trustee ((yes/no)	Date of verification
Nil						