

March 16, 2022

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Mumbai – 400 051**

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
Mumbai – 400 001**

Madam / Dear Sir,

Subject: Exercise of Call Option by the Bank on the Perpetual Debt through Basel III Compliant Additional Tier 1 bonds (9.50%) (“Bonds”) of Rs. 10 Lakh each at par which were issued on April 18, 2017 under the ISIN INE095A08074.

This is in continuation to our letter dated March 15, 2022, wherein it was intimated that the Bank will be exercising call option in respect of Perpetual Additional Tier 1 Bonds issued on April 18, 2017 at its Fifth anniversary (first call option date) on April 18, 2022.

A copy of the notice dated March 16, 2022 sent to the Bondholders providing notice of the Bank’s exercise of call option on Additional Tier 1 bonds is enclosed herewith.

The above-mentioned Bonds are listed on the National Stock Exchange of India Limited.

In compliance with SEBI Listing Regulations, the above information is being hosted on the Bank’s website at www.indusind.com

You are requested to kindly take the above information on record and bring this to the notice of all concerned.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited

**Girish Koliyote
Company Secretary**



One India Bulls Center Office: IndusInd Bank Limited, One Indiabulls Centre, Tower 1, 8th Floor, 841 Senapati Bapat Marg, Elphinstone Road (W), Mumbai 400 013, Maharashtra, India. Tel: (022) 24231950

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333

INDUSIND BANK LIMITED

CIN: L65191PN1994PLC076333

Registered Office: 2401, Gen. Thimmayya Road, Pune – 411 001, Maharashtra, India.

Secretarial & Investor Services: 731, Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (East), Mumbai – 400 093

Tel: +91 22-66412200, E-mail: investor@indusind.com; Website: www.indusind.com

Dear Eligible Bondholders,

Beacon Trusteeship Limited,
4C&D, Siddhivinayak Chambers, Gandhi Nagar,
Opp. MIG Club , Bandra (East),
Mumbai – 400 051.
(“Debenture Trustee”)

Link Intime India Pvt Limited,
C-13, Kantilal Estate,
Pannalal Silk Mills Compound,
Bhandup (W).
Mumbai – 400 078.
(“Registrar and Transfer Agent”)

Sub: Notice for Exercise of Call Option/Record date/Payment date by the Bank on the Perpetual Debt through Basel III Compliant Additional Tier 1 bonds (9.50%) (“Bonds”) of Rs. 10 Lakh each at par which were issued on April 18, 2017 under the ISIN INE095A08074.

In accordance with the terms and conditions of the issue of the aforementioned Bonds, INDUSIND BANK LIMITED (the Bank) hereby gives notice of exercising the Call Option on the said Bonds on April 18, 2022. The details of the Call Option are as under:

Nature of Bonds	ISIN	Date of Issue	Call Option date	Issue Size (Rs.in Crores)	Record date
Additional Tier 1 Bonds – Series II	INE095A08074	18-04-2017	18-04-2022	1,000.00	04-04-2022

Kindly note that interest on your holding of IndusInd Bank AT1 Bonds within the demat account shall be paid only up to April 17, 2022 at the applicable coupon along with the principal amount to the Bond Holders whose name appear in the Beneficiary position as on April 04, 2022 (the Record Date).

The Bank has obtained necessary approval from the appropriate authority for exercising the Call Option.

The Bonds shall be taken as discharged on payment of interest and call option amount by the Bank as aforesaid. Bank’s liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option exercise date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. The liability of the Bank shall stand extinguished in all respects upon dispatching / remitting the amount in respect of the bonds.

Thanking You,

Yours faithfully.

For INDUSIND BANK LIMITED

Sd/-
Girish Koliyote
Company Secretary.
