

IndusInd Bank

April 8, 2021

National Stock Exchange of India Ltd. (Symbol: INDUSINDBK)

BSE Ltd. (Scrip Code: 532187)

India International Exchange (Scrip Code: 1100027)

Madam / Dear Sir,

Subject: Compliance with SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 - Statement containing details of Debt Securities as on March 31, 2021:

This is in compliance with SEBI circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017, which requires reporting of Debt Securities by all the Issuers who have done 'Private Placement of Debt Securities' under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

In this connection, we attach herewith the Annexure 'Statement containing details of Debt Securities' issued by our Bank which are outstanding as on March 31, 2021.

These Debentures are listed on the National Stock Exchange of India Limited.

We submit herewith the above information for your record.

Thanking you,

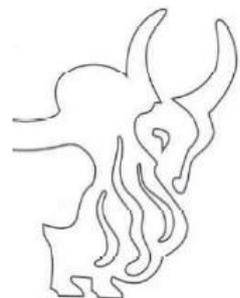
Yours faithfully,

For IndusInd Bank Limited

Haresh K. Gajwani
Company Secretary

IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Ghatkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333



IndusInd Bank

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in Crs)	Amount outstanding (Rs. in Crs)
IndusInd Bank Limited	INE095A08041	31.03.2015	31.03.2022	8.80%	Annually	None	500	500
IndusInd Bank Limited	INE095A08058	09.12.2016	09.12.2026	7.60%	Annually	None	1500	1500
IndusInd Bank Limited	INE095A08066	22.03.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the “Condition for exercise of call option”, elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 22, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the “Issuer Call Date”) or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08074	18.04.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the “Condition for exercise of call option”, elect to exercise a call on the Bond/Debentures (in whole but not in part) on April 18, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the “Issuer Call Date”) or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08082	28.03.2019	Perpetual	10.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the “Condition for exercise of call option”, elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 28, 2024 (being the 5th anniversary of the Deemed Date of Allotment) or any other Date thereafter (the “Issuer Call Date”).	1489.90	1489.90



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