

April 3, 2020

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051
NSE Symbol: INDUSINDBK

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.**
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort,
Mumbai – 400 001

BSE Scrip Code: 532187

Chief Regulatory Officer
India International Exchange
1st Floor, Unit No. 101
The Signature Building No.13B
Road 1C, Zone 1, GIFT SEZ
GIFT CITY, Gandhinagar - GJ 382355
Scrip Code: 1100027

Madam / Dear Sir

Sub: News Report in ET on Capital Raise

As a policy, we do not comment on market speculation. The Bank is well capitalised with Tier 1 ratio of 15% and Capital Adequacy Ratio of 15.43% (with 9M FY20 profit). There is no specific transaction under consideration by the Board of the Bank at this stage. We stay committed to evaluate alternatives from time to time that may benefit our stakeholders. As is our practice, anything to be disclosed under LODR or applicable regulations will be duly disclosed.

You may have noted that the Promoters of the Bank have applied to the Reserve Bank of India for increasing their permissible holdings to 26%. On a fully diluted basis the Promoters of the Bank have a holding of 14.68% which is very close to the current regulatory cap of 15%. If there are any updates around the same, we will keep the stakeholders informed.

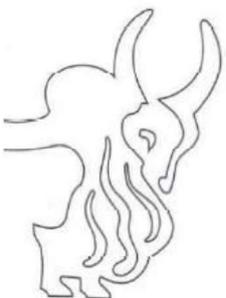
Thanking you,

Yours faithfully,
For IndusInd Bank Ltd.

HARESH
KISHINCHAN
D GAJWANI

Digitally signed by
HARESH KISHINCHAN
GAJWANI
Date: 2020.04.03
14:15:02 +05'30'

Haresh Gajwani
Company Secretary



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Gharkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

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CIN: L65191PN1994PLC076333