

IndusInd Bank

December 17, 2020

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

NSE Symbol: INDUSINDBK

BSE Scrip Code: 532187

Chief Regulatory Officer,
India International Exchange.
1st Floor, Unit No. 101,
The Signature Building No.13B,
Road 1C, Zone 1, GIFT SEZ,
GIFT CITY, Gandhinagar - GJ 382355
Scrip Code : 1100027

Madam / Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015: Subscription for Warrants by Promoters – Revised filing

We request reference to our letter of yesterday, December 16, 2020 on the subject.

Our Bank has received letter dated December 16, 2020 from IndusInd International Holdings Limited and IndusInd Limited, our Bank's Promoters, rectifying the typographical error in the due date for payment of subscription money on our Bank's Share Warrants as extended by SEBI to February 4, 2021.

Copy of the revised letter received from the Promoters is annexed.

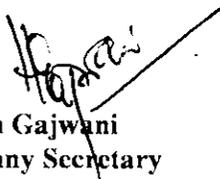
A copy of this letter is being uploaded on the website of the Bank at www.indusind.com.

Kindly take the above on record. We sincerely regret the inconvenience caused.

Thanking you,

Yours faithfully,

For IndusInd Bank Limited


Haresh Gajwani
Company Secretary

Solitaire Corporate Park Office : IndusInd Bank Limited, Building No.7, Solitaire Corporation Park,
Andheri- Ghatkoper Link Road, Chakala, Andheri (E), Mumbai - 400 093, India Tel: (0022) 66412887

Registered Office : 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333



16 December 2020

To,
The Managing Director
IndusInd Bank Ltd
Mumbai



Dear Sir

Promoters' unstinted Commitment to the IndusInd Bank

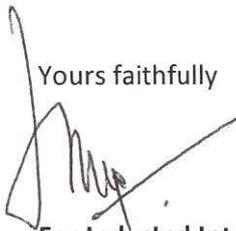
This communication is in sequel to grant of one month extension by SEBI for subscription to balance amount of 75% Warrants, aggregating Rs 2021.45 crores, until 4th February, 2021.

The Promoters' have proven track record to have stood by Bank since its inception, especially Capital infusion in difficult times. Recently in July 2019, the Promoters subscribed to 25% warrants aggregating to Rs. 673.82 crores, in order to reinforce the confidence in the management and strength of the Bank at a price of Rs.1709 per share, when the market price was hovering at Rs.1470 per share.

In the backdrop of Covid19 pandemic, which disrupted business operations of entities across the world. Amongst many measures to safeguard the economy, RBI also extended moratorium. It's in this background we requested to seek extension from SEBI for payment of balance amount of warrants, as acceded by them.

The Promoters would like to re-iterate their confidence in the management & strength of the Bank, and commitment to the subscription of balance amount of warrants conversion to the equity.

Yours faithfully



For IndusInd International Holdings Ltd
Moses Harding John
President and Chief Executive Officer