

# IndusInd Bank

December 16, 2020

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

Listing Department  
National Stock Exchange of India Ltd.  
"Exchange Plaza",  
Bandra - Kurla Complex, Bandra (E)  
Mumbai - 400 051

**NSE Symbol : INDUSINDBK**

**BSE Scrip Code : 532187**

Chief Regulatory Officer  
India International Exchange,  
1<sup>st</sup> Floor, Unit No.101,  
The Signature Building No.13B,  
Road 1C, Zone 1, GIFT SEZ,  
GIFT City, Gandhinagar - GJ 382355

**Scrip Code : 1100027**

Madam / Dear Sir,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015**

The Bank had issued Convertible Warrants to Promoters, viz., IndusInd International Holdings Limited (IIHL) and its subsidiary IndusInd Limited (IL) on July 6, 2019 under the Composite Scheme of Arrangement for an aggregate amount of Rs.2,695.26 crores for 1,57,70,985 Share Warrants.

As required under the Preferential Issue guidelines for issue of warrants, the Promoters had paid a sum of Rs.673.82 crores towards Warrant Subscription Price, being 25% of the Warrant Price of Rs.1,709/-. An amount of Rs.2,021.44 crores was to fall due on January 5, 2021, for conversion of Warrants into equity shares.

In view of the present uncertain times due to disruption caused by the Covid-19 pandemic, the Bank had, at the request of IIHL and IL, approached SEBI for extension in time for payment of balance amount.

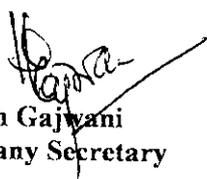
SEBI has granted extension of one month for subscription to the warrants, i.e., until February 4, 2021 to complete the said conversion into equity.

We request you to take note of the above.

Thanking you,

Yours faithfully,

For **IndusInd Bank Limited**

  
**Haresh Gajwani**  
Company Secretary

**Solitaire Corporate Park Office :** IndusInd Bank Limited, Building No.7, Solitaire Corporation Park, Andheri- Ghatkoper Link Road, Chakala, Andheri (E), Mumbai - 400 093, India Tel: (0022) 66412887

**Registered Office :** 2401 Gen. Thimmayya Road, Pune 411 001, India  
Tel: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
CIN: L65191PN1994PLC076333

