

Annexure –I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.													
Name of the Target Company (TC)				IndusInd Bank Limited									
Name of the stock exchanges where shares of the target company are listed				a) BSE Ltd. b) The National Stock Exchange of India Limited									
Date of reporting				February 16, 2021									
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked				IndusInd International Holdings Limited, and IndusInd Limited									
Details of the creation of encumbrance:													
Name of the Promoter or PACs with him*	Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) – (3)] / invocation [(1) – (3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance*	Number	% of share capital	Name of the Entity in whose favour shares have Been encumbered ***	Number	% of total share capital
IndusInd International Holdings	77945025	10.29%, pre-allot	0	0	Creation	February 12, 2021	Pledge	To acquire/invest in global business	18930522	2.50%, pre-allotment of	Pledge of Equity shares in favour of	18930522	2.50% pre-allot

Limited		ment of warrants						opportunities		warrants	Barclays Bank PLC, and Deutsche Bank AG, London Branch	men t	
IndusInd Limited	23800000	3.14 %, existing holding, pre-allotment of warrants	0	0	Creation	February 12, 2021	Pledge	To acquire/invest in global business opportunities	23800000	3.14% ,existing holding, pre-allotment of warrants	Pledge of Equity shares in favour of Barclays Bank PLC, and Deutsche Bank AG, London Branch	23800000	3.14 %,e xisting holding, pre-allotment of warr ants
For IndusInd International Holdings Ltd. Signature of the Authorised Signatory				For IndusInd Ltd. Signature of the Authorised Signatory									
Place: Mauritius Date: 16.02.2021													
Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not. **For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.													

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	IndusInd Bank Limited
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd., b)The National Stock Exchange of India Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	IndusInd international Holdings Ltd.
Total promoter shareholding in the listed company	No. of shares – 7,79,45,025 % of total share capital - 10.29%
Encumbered shares as a % of promoter shareholding	2.50%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1	Encumbrance 2 (Add columns for each event/ agreement)
	(Date of creation of encumbrance: February 12, 2021	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Not Applicable
No. and % of shares encumbered	No. of shares: 1,89,30,522 % of total share capital: 2.50%	Not Applicable
Specific details about the encumbrance		
Name of the entity in whose favour shares encumbered (X)	Pledge of Equity shares in favour of Barclays Bank PLC, and Deutsche Bank AG, London Branch	Not Applicable
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Banking.	Not Applicable

Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2. ... Other entities (if any) – 1. IndusInd Ltd. 2. IndusInd International Holdings Ltd. 3. Catalyst Trusteeship Ltd.	Not Applicable
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Not Applicable If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	Not Applicable
Security Cover / Asset Cover		
Value of shares on the date of event / agreement (A)	1944,92,18,302.80	Not Applicable
Amount involved (against which shares have been encumbered) (B)	1944,92,18,303	Not Applicable
Ratio of A / B	1:1	Not Applicable
End use of money		
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	To acquire/invest in global business opportunities	Not Applicable

For IndusInd International Holdings Ltd.

Signature of Authorised Signatory:

Place: Mauritius

Date: 16.02.2021

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	IndusInd Bank Limited
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd., b)The National Stock Exchange of India Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	IndusInd Ltd.
Total promoter shareholding in the listed company	No. of shares – 2,38,00,000 % of total share capital - 3.14%
Encumbered shares as a % of promoter shareholding	100.00%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance		
	Encumbrance 1 (Date of creation of encumbrance: February 12, 2021)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Not Applicable
No. and % of shares encumbered	No. of shares: 2,38,00,000 % of total share capital: 3.14%	Not Applicable
Specific details about the encumbrance		
Name of the entity in whose favour shares encumbered (X)	Barclays Bank PLC, and Deutsche Bank AG, London Branch	Not Applicable
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Banking.	Not Applicable

Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2. ... Other entities (if any) – 1. IndusInd International Holdings Limited. 2. IndusInd Limited 3. Catalyst Trusteeship Limited	Not Applicable
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Not Applicable If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	Not Applicable
Security Cover / Asset Cover		
Value of shares on the date of event / agreement (A)	24452120000	Not Applicable
Amount involved (against which shares have been encumbered) (B)	24452120000	Not Applicable
Ratio of A / B	1:1	Not Applicable
End use of money		
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	To acquire/invest in global business opportunities	Not Applicable

For IndusInd Ltd.



Signature of Authorised Signatory:

Place: Mauritius

Date: 16.02.2021