

October 4, 2023

National Stock Exchange of India Ltd. (Symbol: INDUSINDBK)  
BSE Ltd. (Scrip Code: 532187)  
Luxembourg Stock Exchange

Madam / Dear Sir,

**Subject: Compliance with SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) - Statement containing details of Debt Securities as on September 30, 2023:**

This is in compliance with SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) which requires reporting of Debt Securities by all the Issuers who have done 'Private Placement of Debt Securities' under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

In this connection, we attach herewith the Annexure 'Statement containing details of Debt Securities' issued by our Bank which are outstanding as on September 30, 2023.

These Debentures are listed on the National Stock Exchange of India Limited.

We submit herewith the above information for your record.

Yours faithfully,  
**For IndusInd Bank Limited**

**Anand Kumar Das**  
**Company Secretary**

a/a

### IndusInd Bank Limited

| Name of the issuer    | ISIN number  | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any   | Amount issued (Rs.in Crs) | Amount outstanding (Rs.in Crs) |
|-----------------------|--------------|---------------|---------------|-------------|-------------------|--|---------------------------|--------------------------------|
| IndusInd Bank Limited | INE095A08058 | 09.12.2016    | 09.12.2026    | 7.60%       | Annually          | None   | 1,500.00                  | 1,500.00                       |
| IndusInd Bank Limited | INE095A08082 | 28.03.2019    | Perpetual     | 10.50%      | Annually          | The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 28, 2024 (being the 5th anniversary of the Deemed Date of Allotment) or any other Date thereafter (the "Issuer Call Date"). | 1,489.90                  | 1,489.90                       |
| IndusInd Bank Limited | INE095A08090 | 29.10.2021    | 29.10.2031    | 8.11%       | Annually          | None   | 2,800.00                  | 2,800.00                       |