

IndusInd Bank

November 20, 2018

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.**
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

NSE Symbol: INDUSINDBK

BSE Scrip Code: 532187

Dear Sirs,

Sub: Newspaper Advertisement of the National Company Law Tribunal convened Meeting of Equity Shareholders of IndusInd Bank Limited (“Bank”) in connection with the Scheme of Arrangement amongst Bharat Financial Inclusion Limited, the Bank and IndusInd Financial Inclusion Limited under Sections 230 to 232 of the Companies Act, 2013 (“Scheme”)

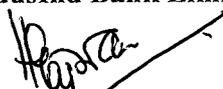
Disclosure under Regulation 30(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Pursuant to Paragraph 2 of Schedule of the Reserve Bank of India (Amalgamation of Private Sector Banks) Directions, 2016 (“**RBI Amalgamation Directions**”), the Bank has published Advertisement in Newspapers viz. The India Express (in English language, PAN India), Loksatta (in Marathi language, Maharashtra region) and The Times of India (in English language, Southern region) intimating regarding the Meeting of Equity Shareholders of the Bank, scheduled to be held on Tuesday, December 11, 2018, at 2.00 p.m. at Yashwantrao Chavan Academy of Development Administration (YASHADA), Rajbhavan Complex, Baner Road, Pune – 411007, Maharashtra, India, in accordance with the directions of the Mumbai Bench of National Company Law Tribunal vide its Order dated October 31, 2018, to consider and if thought fit, to approve, the Composite Scheme of Arrangement amongst Bharat Financial Inclusion Limited, the Bank and IndusInd Financial Inclusion Limited, under Sections 230 to 232 of the Companies Act, 2013.

The advertisement is also available on the website of the Bank at www.indusind.com and copy of the Notice may be downloaded from <https://www.indusind.com/content/dam/indusind/PDF/indusind-bank-NCLT-notice.pdf>

You are requested to take note of the same.

Yours faithfully,
For IndusInd Bank Limited


Haresh K. Gajwani
Company Secretary

IndusInd Bank Limited, 701-801 Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (E),
Mumbai - 400 093, Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

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CIN: L65191PN1994PLC076333

