

# IndusInd Bank

November 14, 2018

**The Asst. Vice President  
Listing Department  
National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai – 400 051

**The Deputy General Manager  
Corporate Relationship Dept.  
BSE Ltd.**  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai – 400 001

**NSE Symbol:** INDUSINDBK

**BSE Scrip Code:** 532187

Dear Sirs,

**Sub: Newspaper Advertisement of the National Company Law Tribunal convened Meeting of Equity Shareholders of IndusInd Bank Limited (“Bank”) in connection with the Scheme of Arrangement amongst Bharat Financial Inclusion Limited, the Bank and IndusInd Financial Inclusion Limited under Sections 230 to 232 of the Companies Act, 2013 (“Scheme”)**

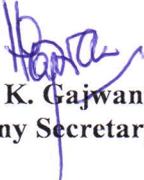
**Disclosure under Regulation 30(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Pursuant to Paragraph 2 of Schedule of the Reserve Bank of India (Amalgamation of Private Sector Banks) Directions, 2016 (“**RBI Amalgamation Directions**”), the Bank has published Advertisement in Newspapers viz. The India Express (in English language, PAN India), Loksatta (in Marathi language, Maharashtra region) and The Times of India (in English language, Southern region) intimating regarding the Meeting of Equity Shareholders of the Bank, scheduled to be held on Tuesday, December 11, 2018, at 2.00 p.m. at Yashwantrao Chavan Academy of Development Administration (YASHADA), Rajbhavan Complex, Baner Road, Pune – 411007, Maharashtra, India, in accordance with the directions of the Mumbai Bench of National Company Law Tribunal *vide* its Order dated October 31, 2018, to consider and if thought fit, to approve, the Composite Scheme of Arrangement amongst Bharat Financial Inclusion Limited, the Bank and IndusInd Financial Inclusion Limited, under Sections 230 to 232 of the Companies Act, 2013.

The advertisement is also available on the website of the Bank at [www.indusind.com](http://www.indusind.com) and copy of the Notice may be downloaded from <https://www.indusind.com/content/dam/indusind/PDF/indusind-bank-NCLT-notice.pdf>

You are requested to take note of the same.

Yours faithfully,  
**For IndusInd Bank Limited**

  
**Haresh K. Gajwani**  
Company Secretary

IndusInd Bank Limited, 701-801 Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (E),  
Mumbai - 400 093. Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

**Registered Office:** 2401 Gen. Thimmayya Road, Pune 411 001, India  
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
CIN: L65191PN1994PLC076333

