

IndusInd Bank

November 1, 2018

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.**
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

NSE Symbol: INDUSINDBK

BSE Scrip Code: 532187

Madam / Dear Sir,

Subject: Receipt of the Order dated October 31, 2018 from the National Company Law Tribunal, Mumbai (“NCLT”) for convening meetings of the Equity Shareholders of IndusInd Bank Limited (“Bank”)

Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to our intimation dated October 14, 2017, informing the decision of the Board of Directors of the Bank approving the Composite Scheme of Arrangement among Bharat Financial Inclusion Limited, the Bank and IndusInd Financial Inclusion Limited (being the Wholly-Owned Subsidiary of the Bank) and their respective Shareholders and Creditors (“Scheme”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Mumbai Bench of the NCLT, vide its Order dated October 31, 2018 in the Company Scheme Application Number 921 of 2018 (“Order”) has directed to convene the Meeting of Equity Shareholders to consider and approve the Scheme on Tuesday, December 11, 2018, at 2.00 p.m. at Yashwantrao Chavan Academy of Development Administration (YASHADA), Rajbhavan Complex, Baner Road, Pune 411 007, Maharashtra, India.

The NCLT has dispensed with the requirement of meeting of the Unsecured Creditors of the Bank, and has directed to issue Notices to the Unsecured Creditors in accordance with the Order.

The copy of the said Order was received today, November 1, 2018.

A copy of this letter in compliance with Regulation 46 of SEBI (LODR) Regulations, 2015 is being uploaded on the website of the Bank at www.indusind.com

Detailed Notices for the meeting, in terms of the Order, shall be sent shortly.

We request you to kindly take this on record.

For **IndusInd Bank Limited**


**Haresh Gajwani
Company Secretary**

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